



HOUR

3 April 2019 Wednesday

10:00 Organisers' Welcome

Inaugural Address Representative of the Turkish Republic of Turkey Ministry of Transport and Infrastructure

Keynote Addresses The State of Shipping Globally and in Turkey
Recep Düzgüt - Vice Chairman, Turkish Chamber of Shipping (IMEAK) & CEO, Duzgit Group

The effects of the environmental regulation on major flags, and what the Panama Ship Registry is doing to help ship owners and operators to deal with issues arising from this.
Fernando A. Solorzano - General Director of Merchant Marine, Panama Maritime Authority

The outlook for global trade and the implications for demand of shipping services
Simon Bennett - Deputy Secretary General, International Chamber of Shipping

11:20 Refreshments break

11:40 Keynote Addresses cont'd

Shipbuilding industry - fit for the 21st century
Mehtap Karahallı Özdemir - Secretary General, Turkish Shipbuilders' Association (GISBİR)

Market outlook presentation: Opportunities, Risks And Key Data Across The Major Shipping Markets
Sam Tucker - Lead Commercial Analyst, VesselsValue

12:30 Q&A

13:00 Lunch

14:00 Shipping Amid a Sea of Change

Panel Discussion How do ship owners and operators adapt to the rapidly-changing environment in the sector and the difficult market conditions?

Chairman **Dr. Şadan Kaptanoğlu** - CEO, Kaptanoğlu Holding & President Elect, BIMCO

Simon Bennett - Deputy Secretary General, International Chamber of Shipping

Cihan Ergenç - Chairman, ER Denizcilik AS & Board Member, Turkish Shipowners' Association

Diederik Legger - Director - Turkey, Marlow Navigation

Salih Zeki Çakır, -President of the Assembly, Turkish Chamber of Shipping

15:15 Refreshments break

15:30 Marine Finance

Panel discussion In a challenging market environment and with the traditional shipping banks not lending as much, what other sources of financing are available to small and medium sized shipowners?
Green finance - how will the industry pay for the regulatory changes?

Panellists **A. Burak Akdemir** - Managing Partner, Spot Shipping A.S.

James Clayton - Senior Associate, Campbell Johnston Clark (CJC)

Dipak Karki - Head of Financial Advisory & Capital, Galbraith's

Mark McCarthy - Managing Director, Ascension Finance and Director & Chief Credit Officer, RMK Maritime (Europe) Ltd

Aslı Erden Öztürk - Senior Banker, Transport, European Bank for Reconstruction and Development (EBRD)



HOUR

4 April 2019 Thursday

10:00 Tugboats - A Booming Industry

Panel Discussion

- Latest trends and market outlook of the tugboat sector
- Growing usage of tugs in marine operations
- Innovation and advancements in design
- Choice of propulsion systems
- Autonomous tugs

Chairman **Prof. Dr. Mustafa Insel**, Hidroteknik, Owner

Panellists **Noyan Altug**, CEO, Uzmar Shipyard

Tamer Geçkin, Head of R&D, Sanmar Denizcilik A.S.

Deniz Genoğlu, Consultant Mariner, London Offshore Consultants Ltd

11:15 Refreshments break

11:30 Environmental Regulation - Sulphur Cap and Beyond

Panel Discussion

- The technical challenges of the sulphur emissions regulation and how the industry is preparing to meet the deadline of January 1, 2020
- The case for scrubber technology
- The future for LNG as a fuel for shipping
- Alternative fuel options for the industry & the availability of compliant fuels for shipowners

Chairman **Diederik Legger** - Director - Turkey, Marlow Navigation

Erhan Esinduy - Country Manager, LISCR

Panellists **Ken McClelland** - Technical Director, Pacific Green Marine Technologies

Jørgen Vedsted - Regional Sales Manager, MAN Diesel A/S

Antony Vourdachas - Senior Engineer, ABS

13.30 Lunch

14:30 Turkey as a Major Ship Recycling Destination

Presentation What Are the Implications of Turkey's Joining the IMO Hong Kong Convention
Reinoud Pijpers - Director, International Ship Recycling Association (ISRA)

Ship recycling in Turkey

Soner Sari - Foreign Trade Manager, Işıksan Ship Recycling

15:10 Refreshments break

15:30 Turkey - a Growing Maritime Power

Panel Discussion

- How are maritime industries developing in Turkey?
- The future of the Turkish maritime cluster
- Turkey as a burgeoning cruise destination
- Maritime education and training

Chairman **Tamer Kıran** - Chairman IMEAK Chamber of Shipping

Panellists **Cem Melikoğlu** - Chairman, Turk Loydu

Av. Nazlı Selek - Senior Partner, NSN Law Firm & President, WISTA Turkey

Harun Şişmanyazıcı - Economist & Academician

More speakers to be announced

16:50 Conclusions by the session's Chairman